



# Super Companion

The ultimate online resource for superannuation specialists and their staff



**Super Companion is written by industry experts with real-life experience in every facet of superannuation and SMSFs.**

Reviewed and updated regularly to quickly reflect the latest rules, changes to legislation, case law and regulator views, the Super Companion is a 'source of truth' for you and your staff.

You can be confident that all the information is up to date and accurate.

Our work in administering SMSFs and assisting other practitioners with their superannuation queries allows us to ensure the information goes beyond the purely technical to give you practical insights and strategies on a host of important superannuation topics.

Super Companion is available through the Heffron IQ Portal.

**For unlimited access subscribe today for just**

**\$110** per month

**There's no lock-in contract. Follow this link to register for the Heffron IQ Portal and subscribe to the Companion.**

**Subscribe now**

*"The search functionality works well and is easy to use. We always start with the search and then revert to navigation to dig deeper. The fact that you can see what has changed recently is great too."*

## What's included?

### Guide

Includes content on all the essential topics you need to refer to when accounting for superannuation funds or advising a client. Some chapters include superannuation contributions, investment rules, taxation of superannuation funds, paying benefits and death benefits.

### Strategies

Ideas on how to help your clients maximise their superannuation benefits. Topics include: catch-up concessional contributions, ECPI optimisation, rolling back pensions on death and minimising total superannuation balances.

### Under the microscope

We dive deeper into the more challenging topics to give you the extra details you always wanted. Some of these include incapacity, related party transactions, NALI and LRBAs.

## Features of Super Companion

---

*Enables your people to work smarter, faster and with greater confidence.*

### Reduce risk

Equip your staff with the latest accurate and factual information written by our expert technical team.

All information can be quickly referenced and links to the applicable legislation, updates, case law, ATO ruling, etc.

### Save Time

Ensure your staff don't waste valuable time with internet searches for information that could be out of date.

Find answers to your super related questions in no time by using the quick search tool.

Save time by favouriting pages used regularly.

### Educate and Train

Users can learn while they work and show initiative by looking for solutions prior to escalating to more senior staff.

Managers can rely on the Super Companion to inform, upskill and improve knowledge of staff.

Users can easily navigate the site researching topics they've not explored before.

### Have Confidence

Your staff will have access to a resource that is written by industry experts and is always up to date. You can be confident that you are getting the great results for your clients because your people will have access to the right answers.

By providing your staff with the tools to learn and discover the answers themselves you are building their expertise and creating self-assurance within your organisation.

### Maintain consistency

Users can refer to Companion wording to help them accurately and consistently inform clients.

## Register for a one-on-one demonstration

---

We would love to take you through the functionality and benefits during a live one-on-one demonstration of the Super Companion. Please email [sales@heffron.com.au](mailto:sales@heffron.com.au) or call 1300 433 376 to arrange a suitable time.

*“Super Companion is a very easy tool to use. Content is easy to find, well written and has a practical bend to it.”*



**Get in touch today.**

1300 HEFFRON  
[www.heffron.com.au](http://www.heffron.com.au)  
[sales@heffron.com.au](mailto:sales@heffron.com.au)