



# Super Companion

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touch today.

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**Our technical expertise at your fingertips, wherever you are, every single day.**

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Heffron's Super Companion is an online technical resource focussing on SMSFs and includes broader superannuation issues. Things can change fast – you need to be sure you have the latest information.

This quick reference tool is written by industry experts with day to day experience in every facet of superannuation and SMSFs – from tax issues to SMSF compliance and comprehensive strategies designed to help your clients make the most of their super savings.

Our work in administering SMSFs and assisting other practitioners with their superannuation queries allows us to ensure the information within the Super Companion goes beyond the pure technical to give you practical insights on a host of important superannuation content.

Unlike a static 'textbook' that you might purchase once or even every year, the Super Companion is reviewed and updated regularly to reflect any legislation changes, Covid-19 updates, case law, regulator views etc. When Heffron has a new insight or strategy you get it too!

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## Features of Super Companion

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### Quick reference tool

Look up the answer to a super related question in no time by using the search tool.

### View latest changes

Everytime you log in you can see the latest amendments via the recently updated activity stream.

### Add pages to favourites

Just like a textbook you can bookmark pages you regularly visit or need access to.

### Up-to-date legislation references

All information is referenced to the applicable legislation, Covid-19 updates, case law etc.

### Written by industry experts

Minimise risks by accessing resources written by Australia's leading industry experts.

### Confirm your knowledge

Be confident of any changes to legislation and regulator views.

### Explore new topics

Use Heffron Super Companion to read into an SMSF or superannuation issue you've not explored before.

### Improve your efficiency

Save your time combing through pages of legislation looking for the answer you need. All links to legislative references are included.

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## What's included?

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The Super Companion is constantly evolving and currently includes our Guide, Covid-19 Resources Pack plus a Strategies section which will enhance the overall outcome for your clients.

The Guide includes chapters:

1. What is superannuation?
2. SMSFs
3. Contributions
4. Investment rules
5. Insurance
6. SMSF record keeping
7. Fund tax rules
8. Paying benefits
9. Death benefits

The new 'Proposed legislation changes' section has been added along with the inclusion of more 'Cases' and additions to 'Private binding rulings'.

Our Strategies section grows continually with new additions from our specialist technical team. This in-depth and practical exploration of strategies is unique in the market and will help you to maximise retirement incomes for your clients.

'Under the Microscope' gives you the extra detail you've always wanted on the more complex or involved areas of superannuation and SMSFs. We currently have content on: incapacity, contributions, related party investments, non-arm's length income, transfer balance cap, death, and other issues.

The Covid-19 Resources Pack consists of a content kit and tools to help you manage the Government changes as and when they happen.

Our technical team are experts in interpreting Government legislation and ATO regulations to help clients get the most out of their SMSF. Their insights will empower you to deliver a unique competitive advantage for your clients.

**Just \$100 user/mth (+GST)**

**Subscribe to the Super Companion for unlimited access wherever you are.**

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